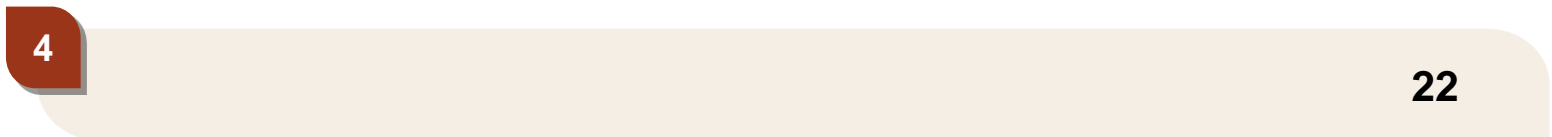
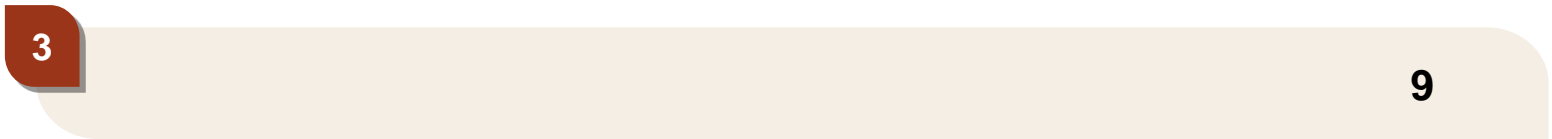
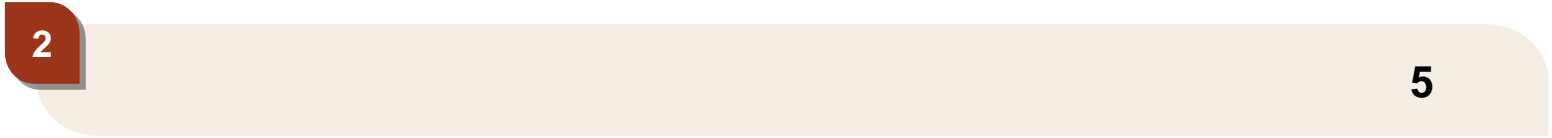
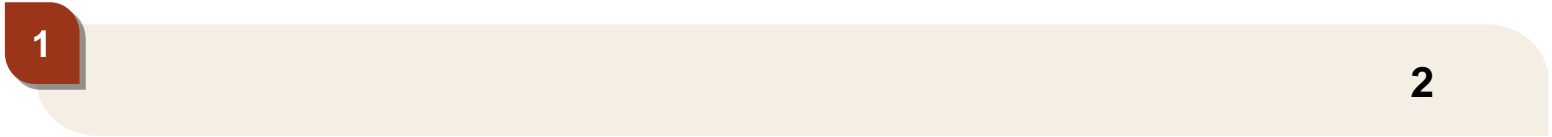


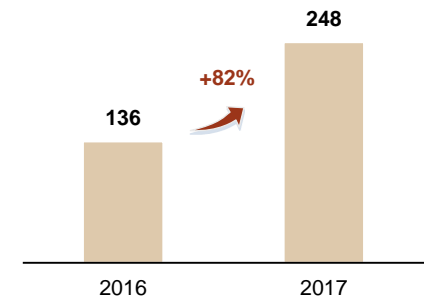
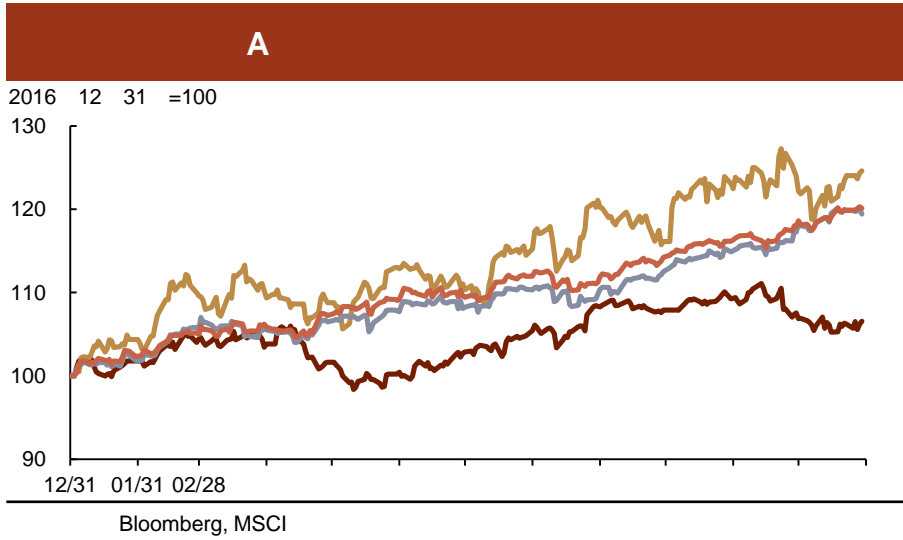
2017



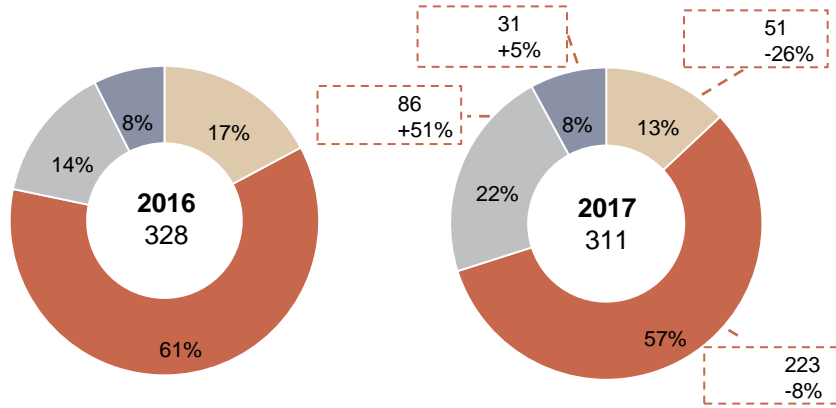
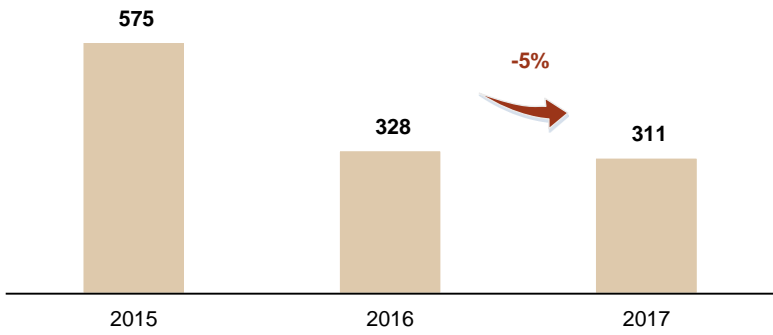




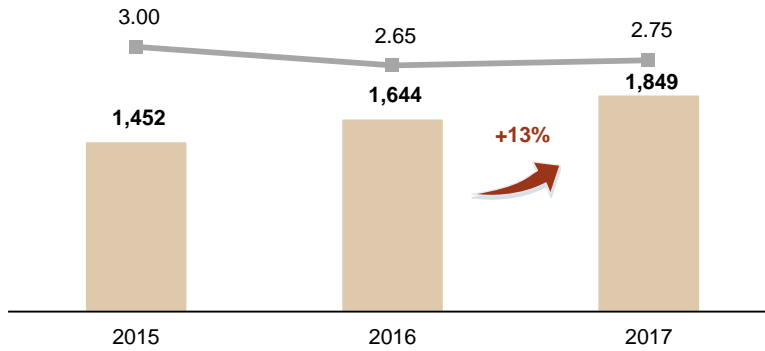
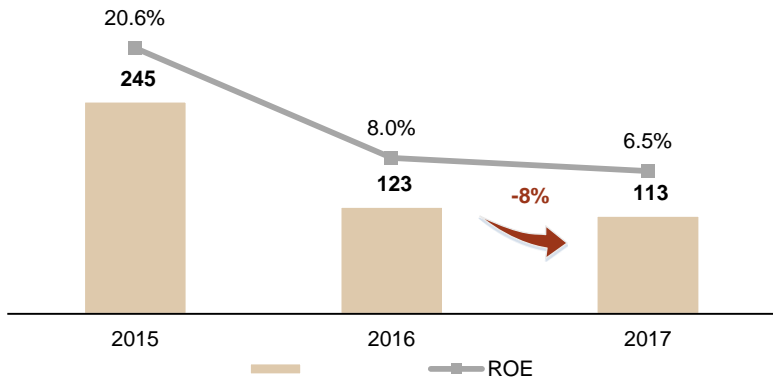
A



5%

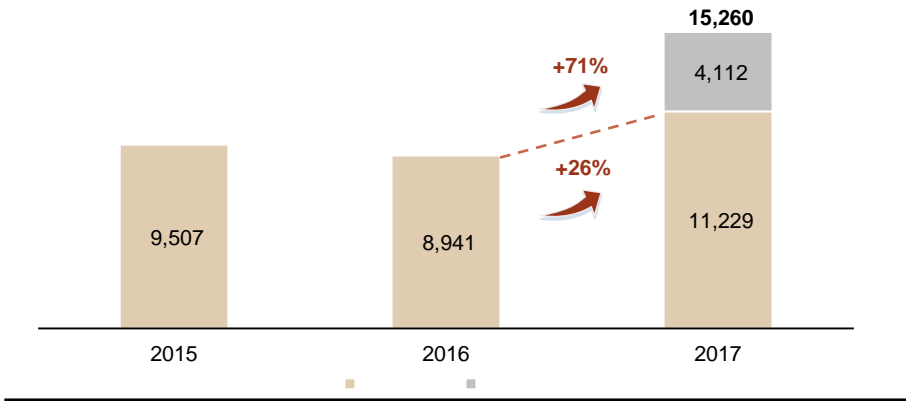


8% ROE 6.5%

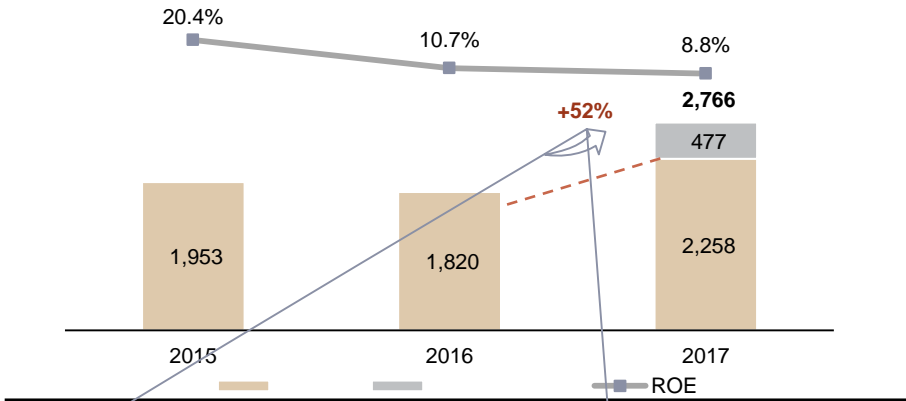




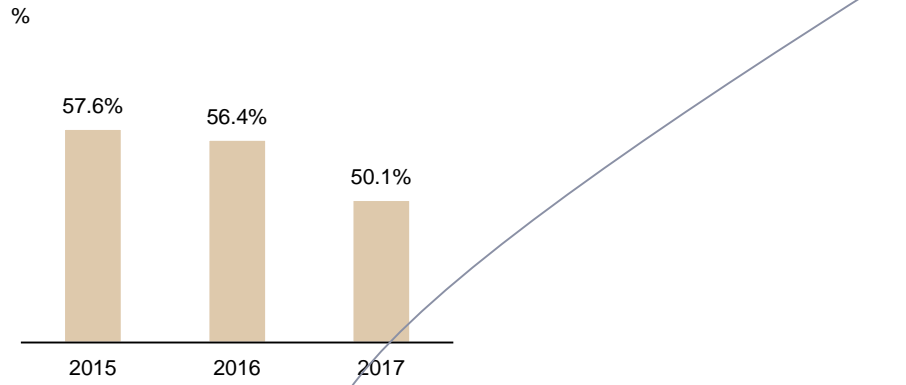
+71% **+26%**



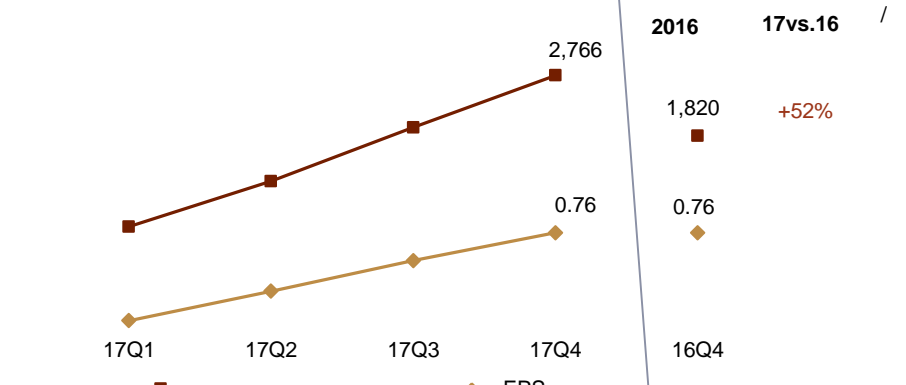
+52% **ROE** **8.8%**



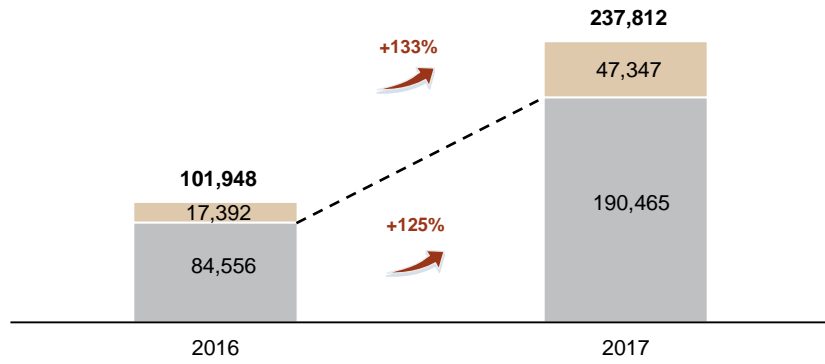
+76% **50.1%**



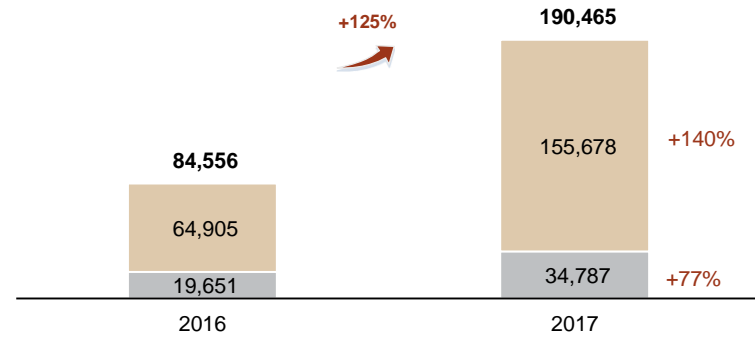
EPS



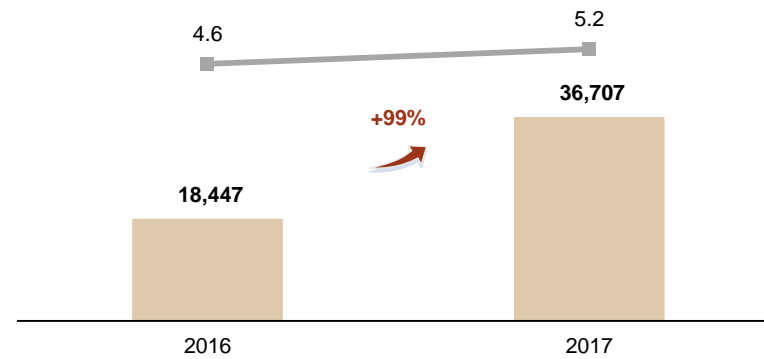
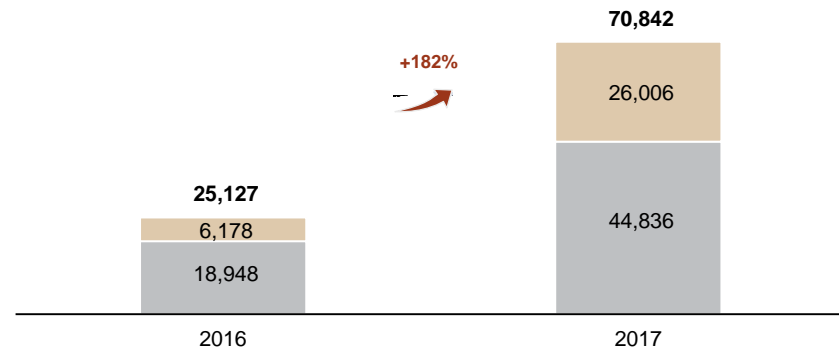
133%

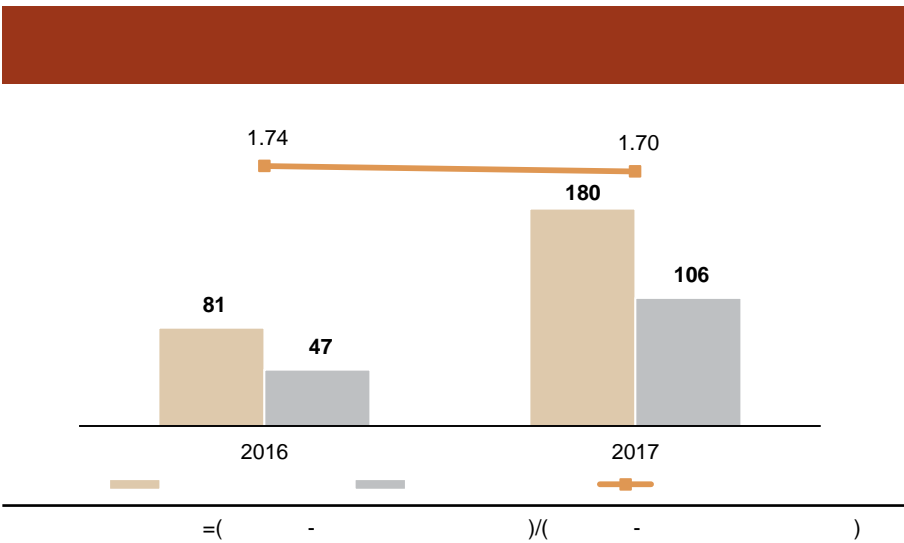
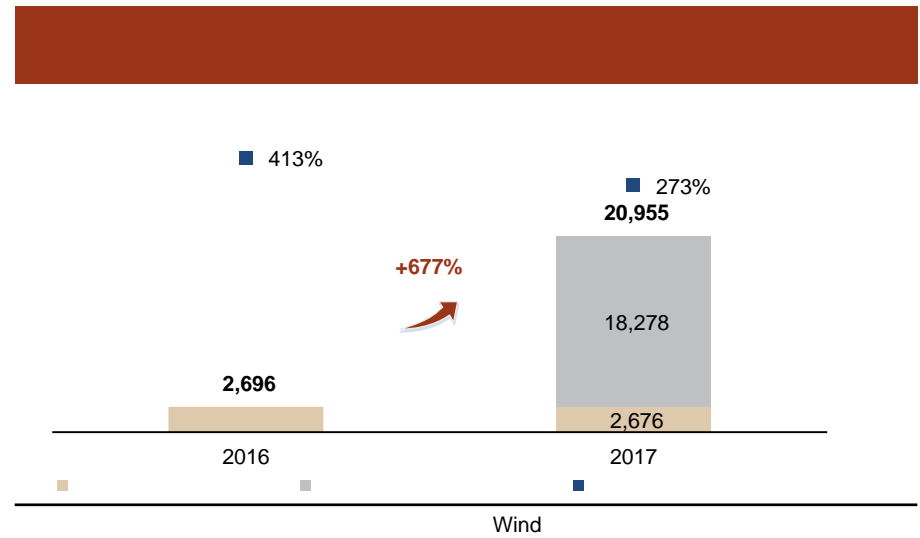
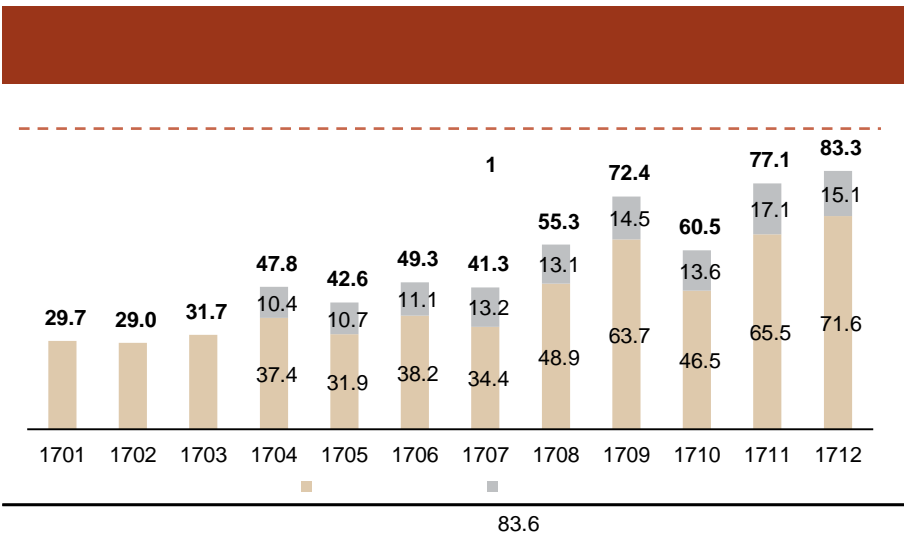


125%



5.2





	2016	2017		
/	84.1%	57.5%	≥24%	≥20%
	144.9%	137.2%	≥120%	≥100%
	227.3%	354.8%	≥120%	≥100%
	130.3%	129.4%	≥120%	≥100%
	14.8%	10.4%	≥9.6%	≥8%
/	46.9%	51.2%		
/	242.9%	269.9%		





1

2

3

4

5

6

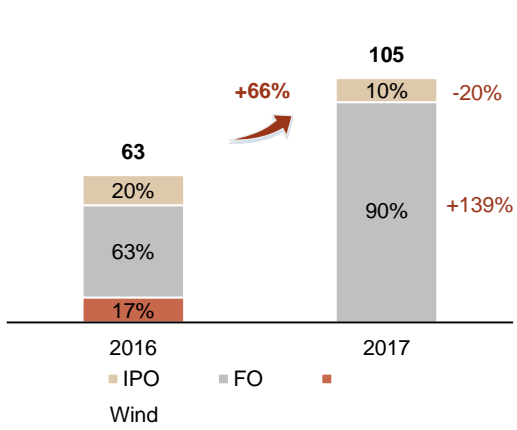
7

8

1

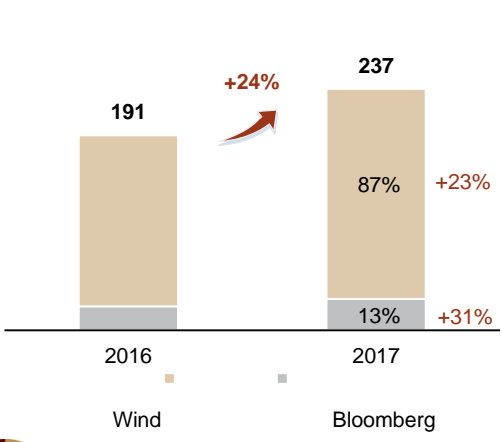


2

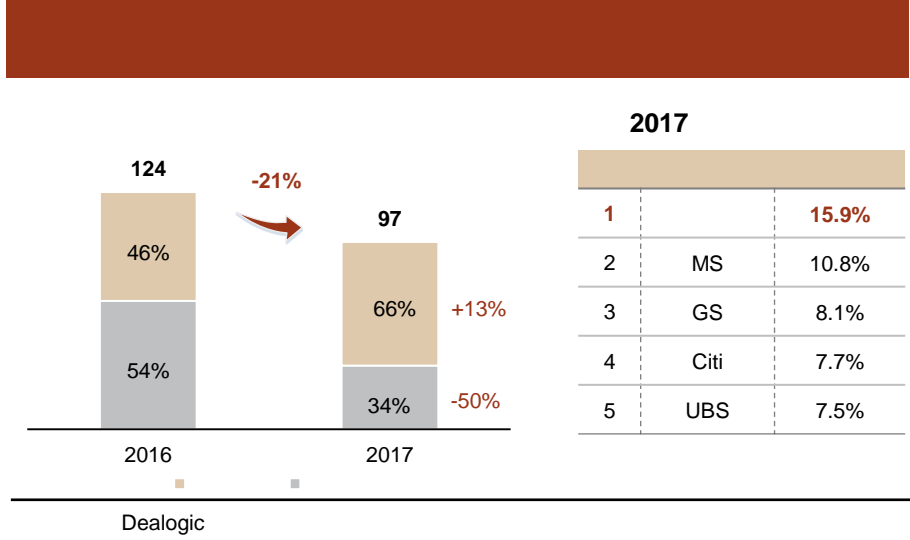


2017A

1	11.7%
2	8.8%
3	8.2%
4	7.8%
5	5.0%



2017



2017


1	15.9%	
2	MS	10.8%
3	GS	8.1%
4	Citi	7.7%
5	UBS	7.5%



2

2017

2017


A FO
747


293

A


IPO
10.4


IPO
6.7


IPO
17.5


IPO
95.7


IPO
30.7


IPO
6.1

IPO

2017
IPO

IPO


2008


IPO


161


20
13


成都交投


5


3.65

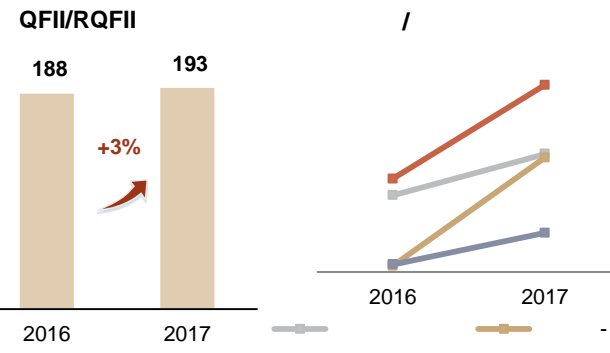
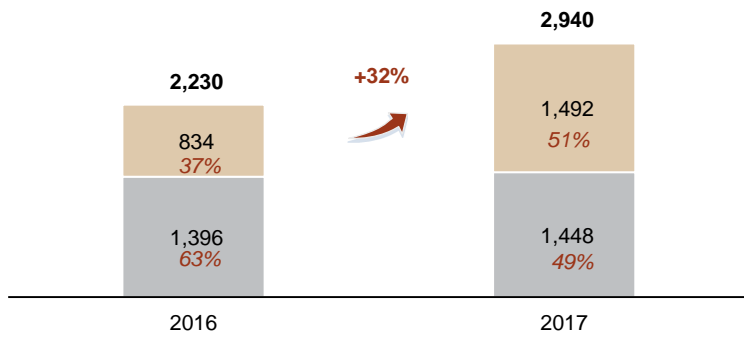
FinanceAsia

THE Asset 时资

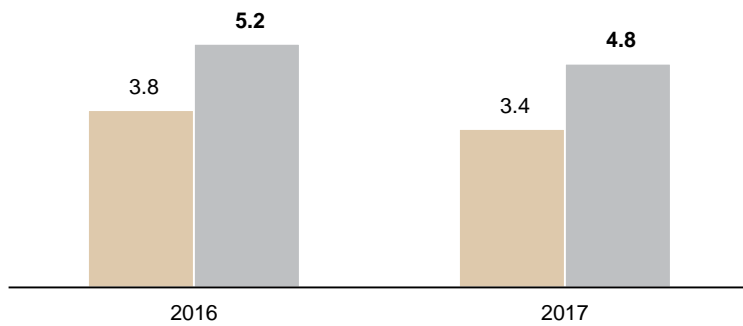
ASIAMONEY



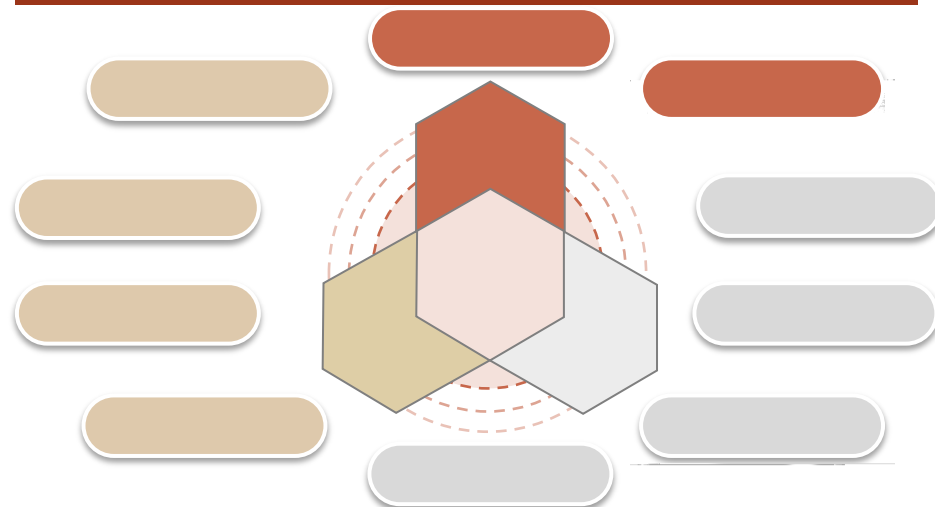
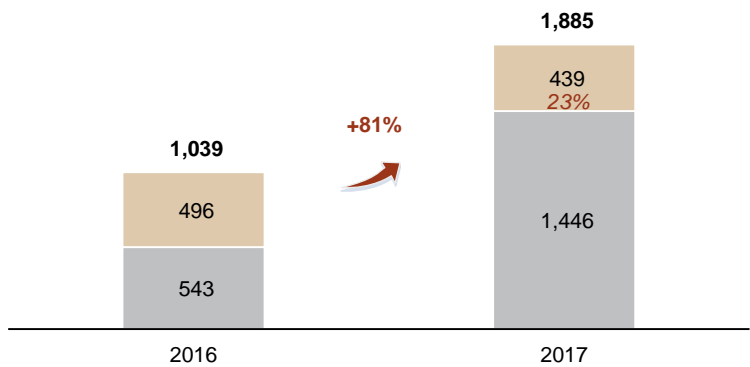
3



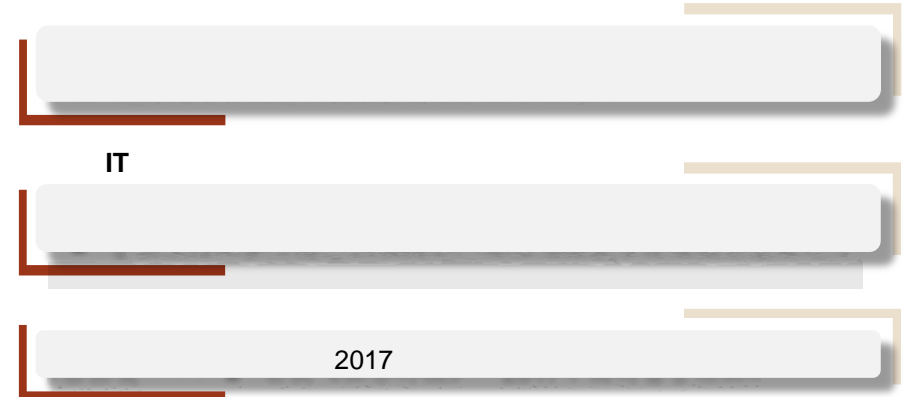
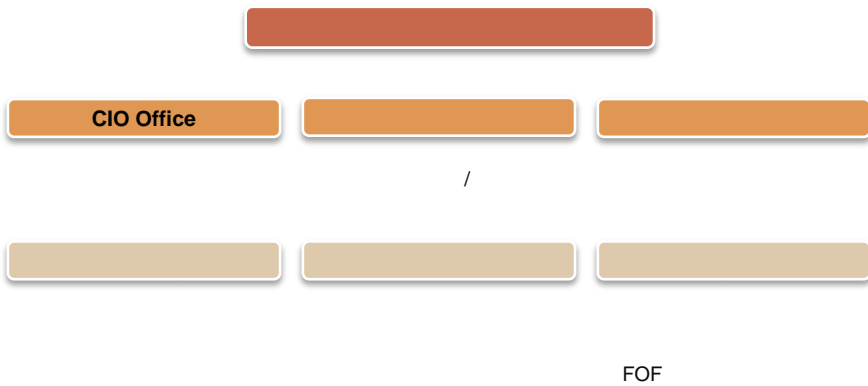
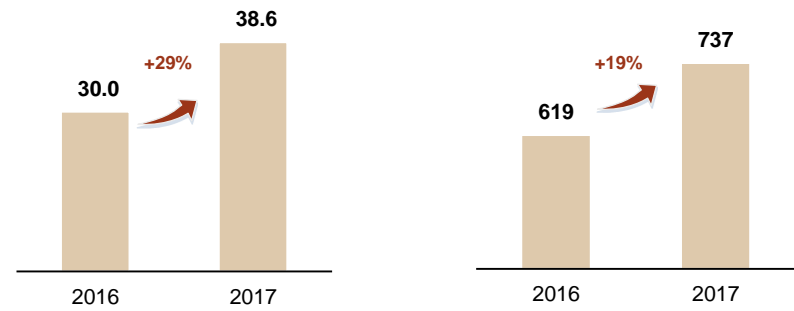
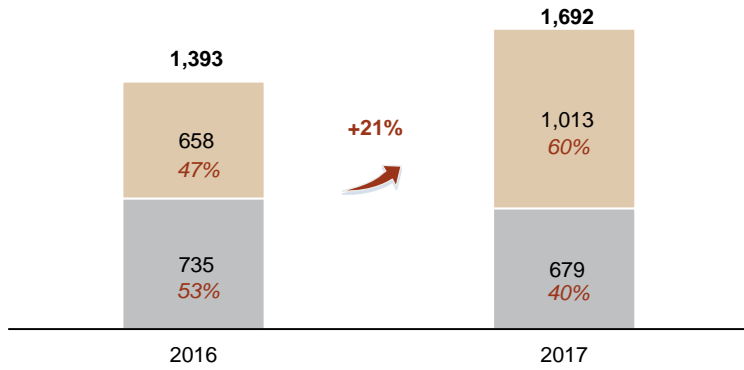
Bps



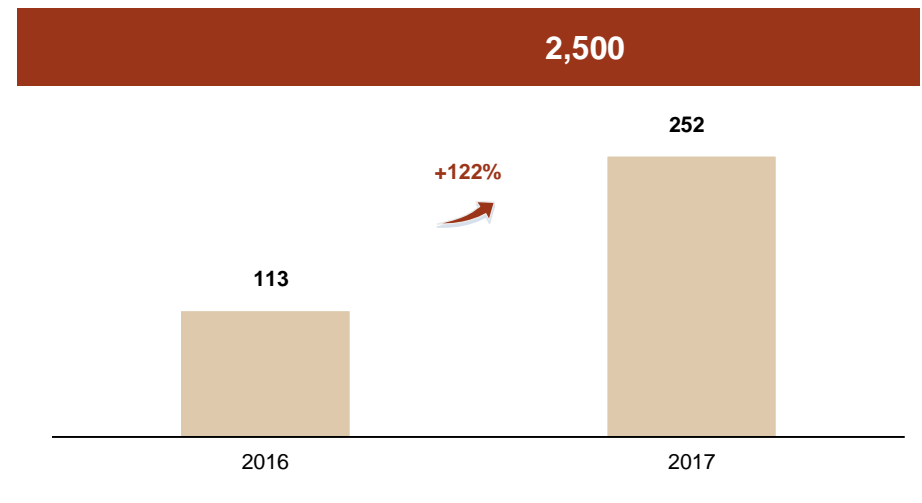
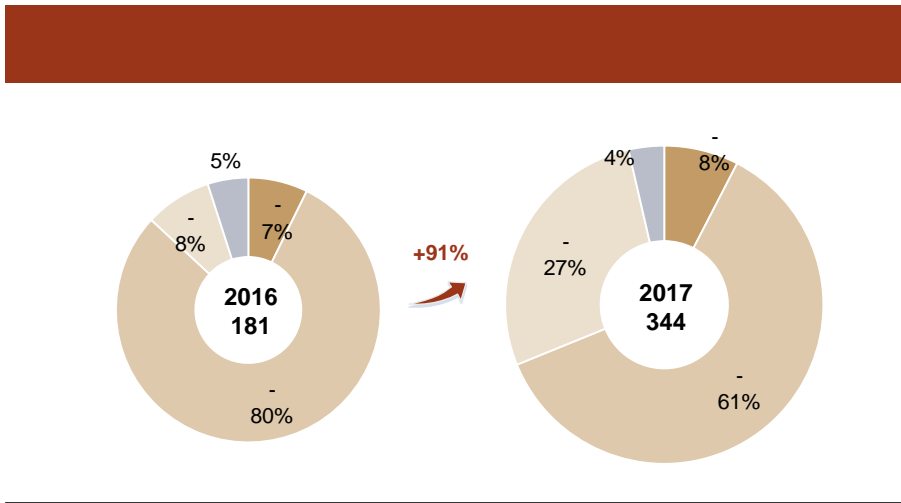
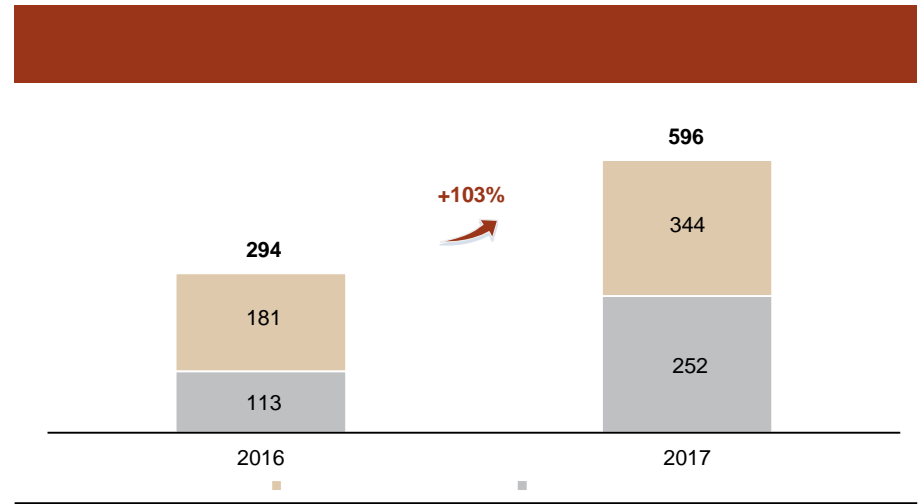
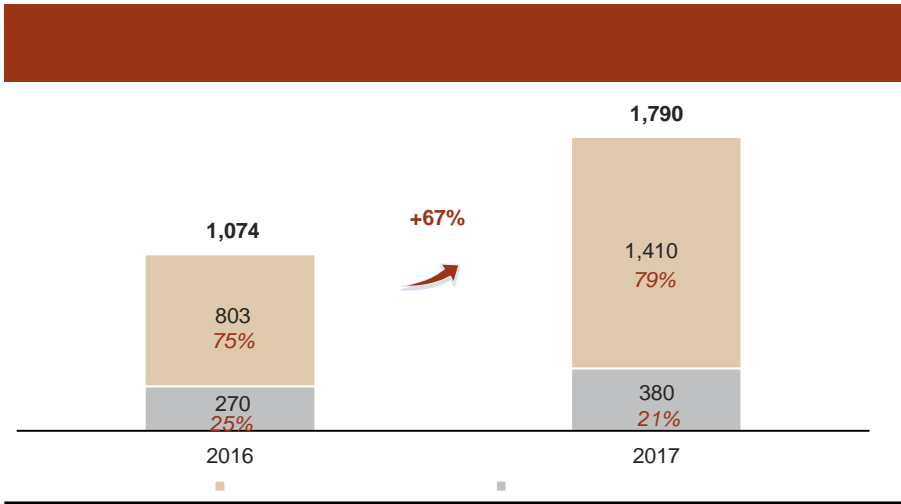
3



4



4



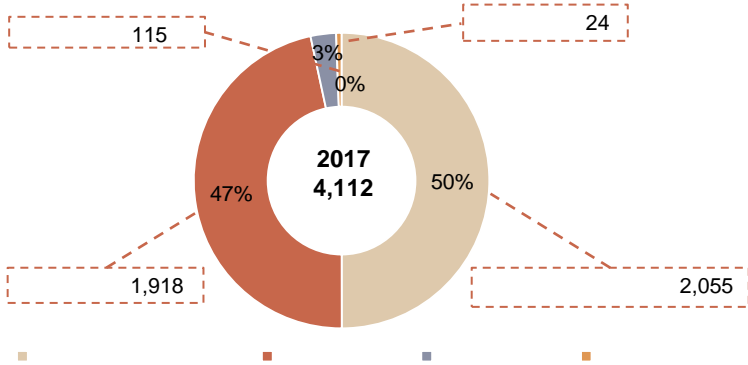
5

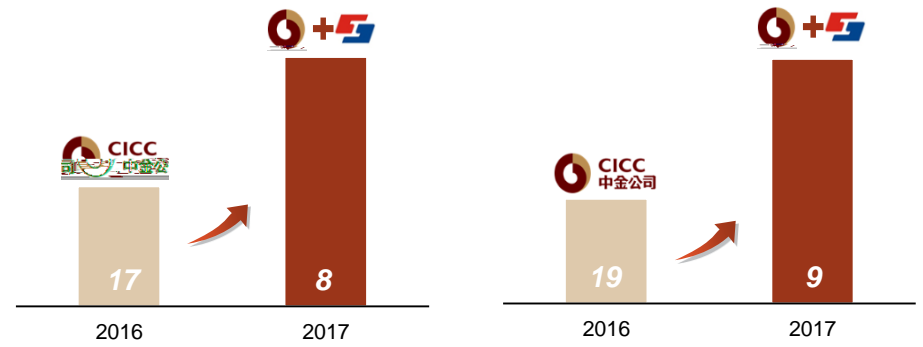
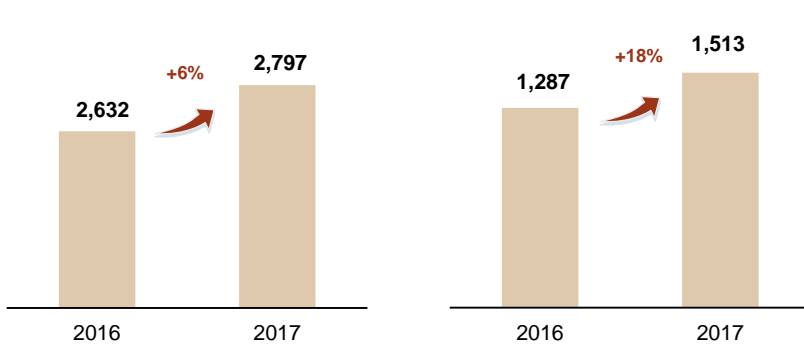


100

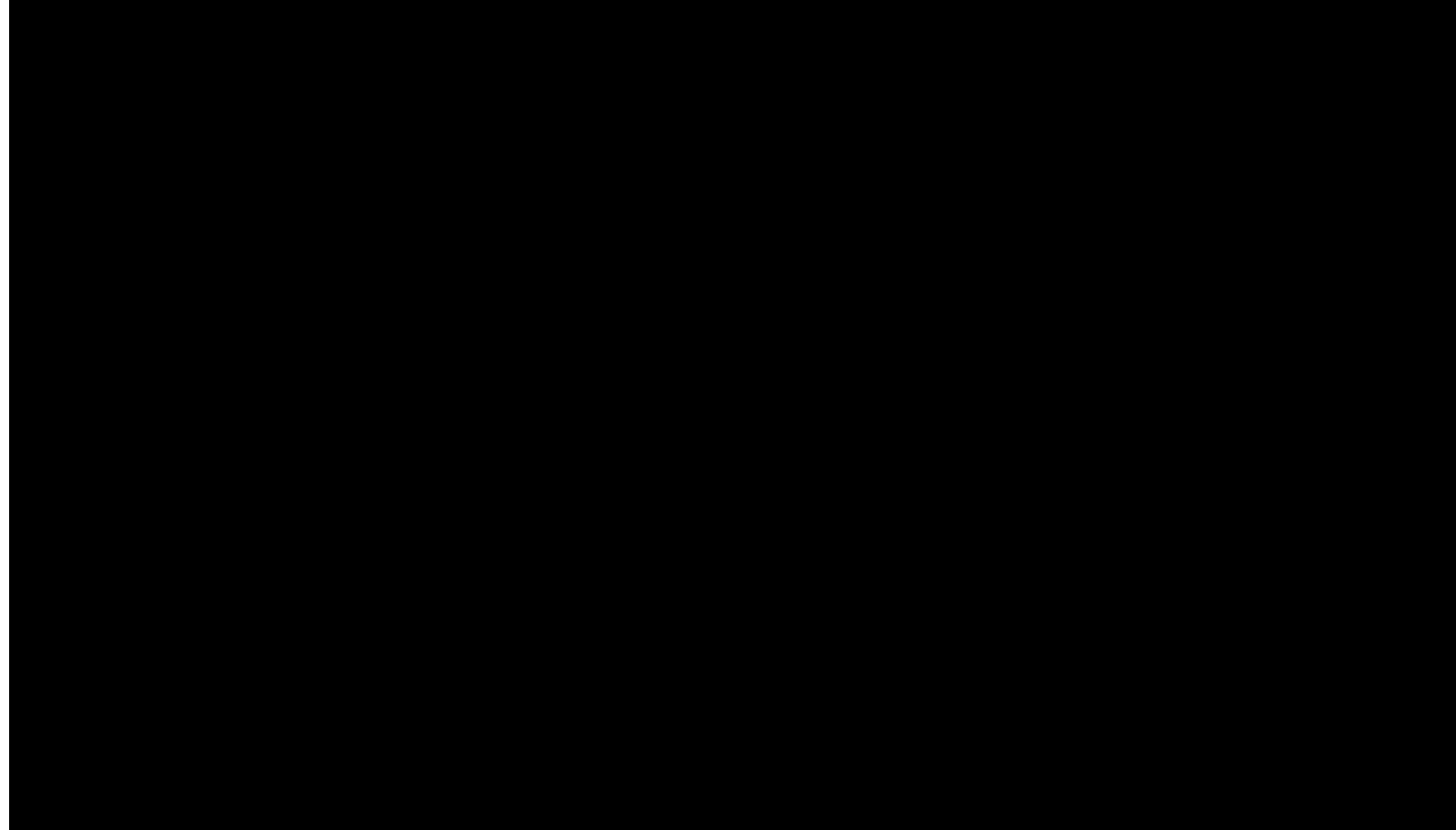


6

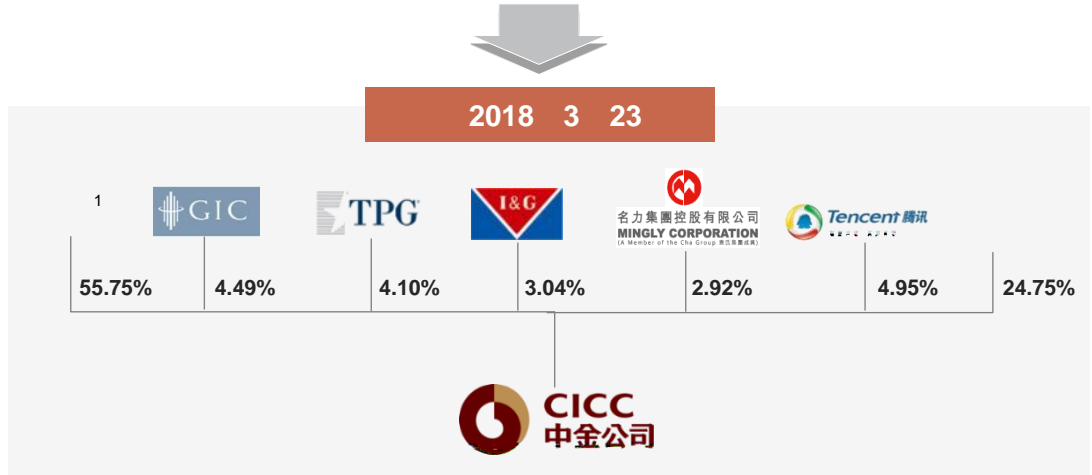
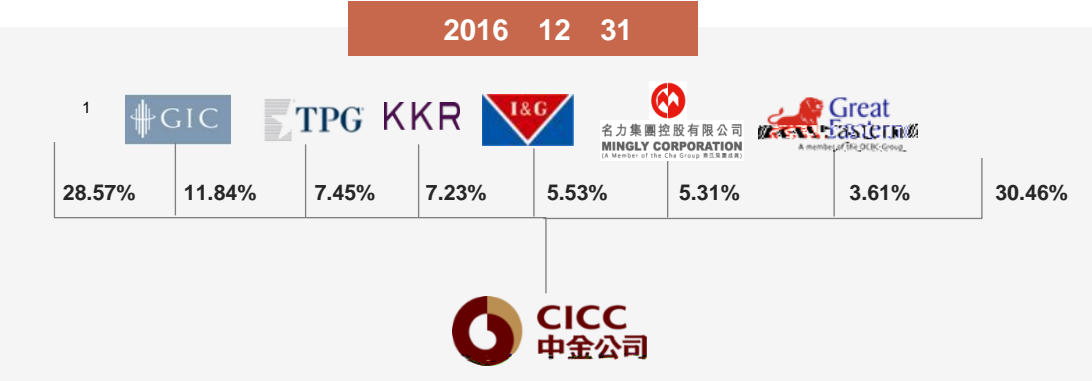
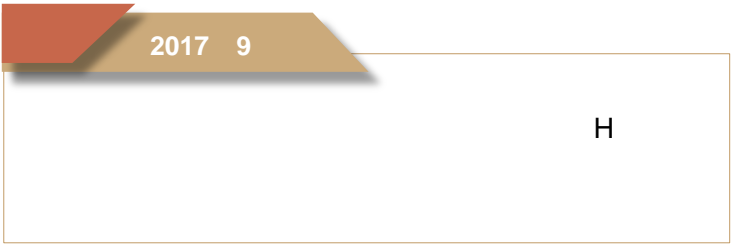




2017 +



8



1





